



PERSONAL INFORMATION (please print)

Nationwide Retirement Solutions 4747 N 7th Street Suite 418 Phoenix, AZ 85014

Phone: 602-266-2733 Fax: 602-650-1278

EZ Enrollment Form: 457(b) Plan

Name	Male Female
Social Security Number	
Address	
City	State Zip
Home Phone	Work Phone
Email Address	
Date of Birth/	
Employer Name N.A.U Northern Arizon	na University
Beneficiary Name	
DOB Relationship	Percentage
Employer/Agency State of Arizona-Northern Arizona University (NAU)Pay Center 08	
Participant Signature	 Date

Rep: Caleb Lennon #04426 lennonc@nationwide.com C: 928-899-5016

ENROLLMENT INSTRUCTIONS

M	I want to enroll in the Program today
	and begin contributing:
	\$ per pay (minimum \$10)
	Select 1 plan: ☐ 457 Pre-tax or ☐ 457 Roth*

terms and conditions detailed below.

☐ I acknowledge that I have read the

Your pre-tax payroll deduction amount will be invested in the American Funds Target Date Retirement Fund closest to the year in which you turn age 65. I understand that the earliest my enrollment can start is the first day of the month following my completed request, and that upon receipt of this form I will receive a welcome notice. Changes can be made at any time.

Please be sure to provide your Social Security Number, signature, and date.

TERMS AND CONDITIONS

Upon receipt of this enrollment form, you will be provided a welcome kit which will include a Beneficiary Form, Memorandum of Understanding and Enrollment Kit or Basics Booklet with more detailed information on the provisions outlined below:

- My account balance will be held in trust for the exclusive benefit of me or my beneficiaries.
- I may cancel my participation, before my forms are processed, by calling 602.266.2733 within seven days from the date that I signed the enrollment form.
- Based on market fluctuations, the rate of return on my account could be either positive or negative. This could result in my account balance being worth less than my contributions.
- Investments may have underlying expenses or management fees that will reduce the investment results. Information on these expenses can be found in the investment profiles or the respective prospectus(es). Investment profiles and prospectus(es) can be found on the Plans website at www.arizonadc.com.
- The beneficiary will default to the participants estate in the event beneficiary information is not provided or incomplete.
- Fund prospectuses can be obtained by calling 602-266-2733. Read the prospectuses
 carefully before investing. Before investing, carefully consider the fund's investment
 objectives, risks, charges and expenses. The fund prospectus contains this and other
 important information.

Nationwide Retirement Solutions and Nationwide Life Insurance Company (collectively "Nationwide") have endorsement relationships with the National Association of Counties, and the International Association of Fire Fighters-Financial Corporation. More information about the endorsement relationships may be found online at www.nrsforu.com.

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The Internal Revenue Service imposes rules which limit the times when I can make changes or receive withdrawals from the Program.

- At any time, I may change my contribution amount and the investment allocation of my current account balance.
- I may withdraw funds from the Program only upon:
 - 1) Severance from employment (including termination or death)
 - 2) An Unforeseeable Emergency (as defined by IRC section 457(b))
 - 3) Plans loan provision
 - 4) Total disability
- Although not required, withdrawals may begin after receipt of a Payout Request Form
 including my severance from employment and my employer's verification of severance.
- The funds in my account may be eligible for rollover to an IRA or to an eligible retirement plan upon severance from employment.

^{*} Please note that this option is currently not available for University employees.