

Personal Budget Worksheet

Plan your monthly expenses!

Use this worksheet to estimate your monthly remaining income, after paying various expenses. Input your budget amounts (what you plan your expenses to be) for each expense and then enter your actual amounts once you know what your monthly expenses really are.

Monthly Expenses	Budget	Actual	Monthly Expenses	Budget	Actual
Deductions			Personal and Health		
Savings	\$	\$	Clothing	\$	\$
Child support/alimony paid	\$	\$	Toiletries/hygiene products	\$	\$
Other:	\$	\$	Haircuts	\$	\$
Housing			Monthly dues/fees		
Rent/mortgage	\$	\$	Insurance (health/life)	\$	\$
Utilities	\$	\$	Doctor/dentist visits	\$	\$
Insurance/taxes	\$	\$	Prescriptions/OTC drugs	\$	\$
Fees (ex: HOA)	\$	\$	Laundry/dry cleaning	\$	\$
Other:	\$	\$	Other:	\$	\$
Debt Payments			Education		
Credit cards	\$	\$	Tuition/fees	\$	\$
Student loans	\$	\$	Books	\$	\$
Other:	\$	\$	Supplies	\$	\$
Food			Other:		
Groceries	\$	\$			
Eating out/fast food	\$	\$	Entertainment		
NAU meal plan	\$	\$	Concerts/movies	\$	\$
Other:	\$	\$	Sporting events	\$	\$
Transportation			Recreation/equipment	\$	\$
Car payment	\$	\$	Subscriptions	\$	\$
License/registration	\$	\$	Other:	\$	\$
Gas/oil	\$	\$	Miscellaneous/Unexpected		
Maintenance	\$	\$	Gifts/donations	\$	\$
Public transit/parking	\$	\$	Pet supplies/vet	\$	\$
Other:	\$	\$	Traffic tickets/fines	\$	\$
Family			Car repair	\$	\$
Day care/babysitter	\$	\$	Home repair	\$	\$
Activities/lessons	\$	\$	Entertaining guests	\$	\$
Pet sitter	\$	\$	Other:	\$	\$
Cell phone/plan	\$	\$	Monthly net income		
Other:	\$	\$	Minus total expenses		
			Monthly remaining income		