Travel Liaison Meeting

Thursday, May 18th, 2023

I. Welcome & Introductions

II. FY23 Travel Deadlines

- June 22 all FY23 travel reimbursement documentation must be submitted though the Employee Service Center in order to payout and post in FY23.
- Any documents submitted after June 22, will be processed but after year-end close – July 10th.

III. Process Updates

- Policy and Compliance Review (PCR) show & tell
- Travel Stipends and Cash Advances/Zelle Student & Community Members ONLY!
 - Meals and Incidentals
 - o Baggage
 - Rideshare/Taxi

IV. Policy Updates

- New SAAM & DoD Rate schedules, effective January 9, 2023
 - Lodging default \$98/night
 - Meals & Incidental Expense default \$49
 - Day Trip Meals single day: \$15, extended day: \$27
 - Mileage Rate \$.625/mile
 - Parking Rates:
 - Phoenix \$6.50/day
 - Tucson \$5.00/day
 - Flagstaff July/August 2023
 - Uncovered parking is reimbursable
 - If requesting to use rideshare, must show it costs less than the parking fee.
- NAU Enterprise Car Rental Contract
 - o Contract link change
 - o Make Enterprise Rental requests through Fleet Services
 - Anywhere in the continental USA, and Alaska, Hawaii
 - Department billed directly IDT
 - CDW, multiple drivers, under 25 drivers
- PCard or PO required for designated travel expenses in FY24
 - Event Registration
 - o Airfare
 - o Lodging

V. Resources

- Documentation:
 - o (5) Rules of a Receipt
 - Long-Term (LT) Travel Cases
 - NAU Sponsored Travel: Community Member Quick Reference
 - \circ $\;$ NAU Travel: Cost Comparisons How to Run
 - NAU Travel: Missing Receipts How to Document

- Reimbursement of Personal Purchases on PCard or Travel Expense Overpayment
- <u>Web:</u> show & tell Employee Service Center: <u>https://nau.service-now.com/hr</u> NAU Fleet Services: <u>https://in.nau.edu/university-transit-services/fleet-services/</u> NAU Policy Library – Travel: <u>https://nau.edu/university-policy-library/travel-policies/</u> RPSU Website – Travel Optimization: <u>https://in.nau.edu/rpsu/travel-optimization/</u>

VI. Training Opportunities

- Travel Optimization Website: show & tell
 - Travel Policy Training, web module live May 2023
 - Booking Travel Training, offered monthly beginning May 23rd

VII. Your department, college, or division's RSPU Travel Support

VIII. How to Escalate Concerns or Questions

- Email your college/division's assigned RPSU Assistant Manager <u>Melinda.Miller@nau.edu</u> <u>Nicholas.Sanchez@nau.edu</u>
- IX. Questions?