

Resume Piece: Student Managed Investment Fund (SMIF)

Below are samples of how you might consider adding the Student Managed Investment Fund to your resume. You could list this under a category of “Experience” or “Related Coursework”.

Student Managed Investment Fund

2013-Present

\$1.7 million portfolio managed by a class of 30 or less

- Facilitate a group of 6 students responsible for stock and bond analysis
- Make recommendations for stock and bond purchases and sales throughout the semester
- Responsible for one specific stock and its earnings reports

Financial Analyst

Student Managed Investment Fund

**2014 to current
Flagstaff, AZ**

- Composed valuation analysis for Wyndham Worldwide Corporation in addition to researching and analyzing companies listed on the NYSE and NASDAQ indices for a portfolio valued in excess of \$1.5 million
- Researched the consumer discretionary bond sector to create bond analysis reports

May 2016 – Present

Financial Analyst

Flagstaff, Arizona

Student Managed Investment Fund

Presented original valuation analysis and investment recommendation for Novo Nordisk Corporation to portfolio advisors and managers. Resulted in the purchase of \$58,000 worth of shares, which now makes 5% of the ESG portfolio.

Conduct research and qualitative analysis to capitalize on undervalued securities for a portfolio valued in excess of \$3 million.