

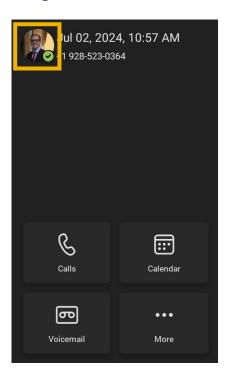
Setting and Managing Delegates On Shared Accounts

Yealink MP54 Desk Phone

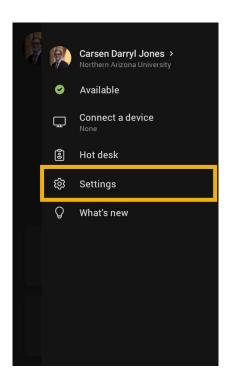
What is a delegate?

A delegate is another user that can make or receive calls on behalf of the original user or shared account. Delegates can be configured to receive calls concurrently with you, or they can be set to receive calls after a designated period if the call remains unanswered. You can set up a single delegate or multiple delegates.

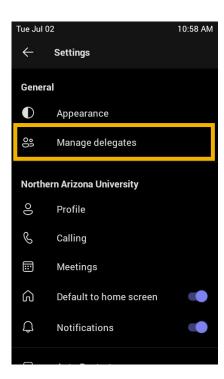
Setting a delegate



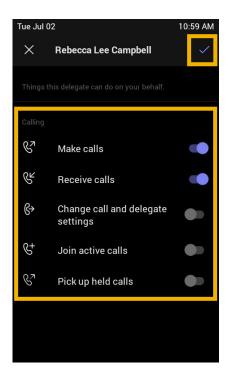
1. From the home screen, tap the **profile icon** at the top left of the screen.



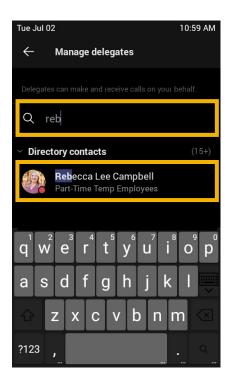
2. Tap Settings.



3. Tap the **Manage delegates** button.



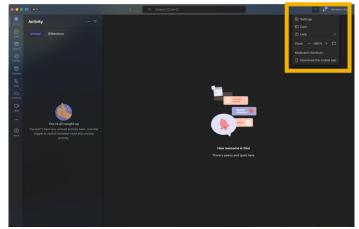
5. Toggle the permissions you would like the delegate to have, then tap the check mark icon at the top right of the screen to save.

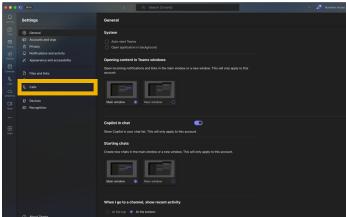


4. Search for the user you would like to add as a delegate, then tap their profile card.

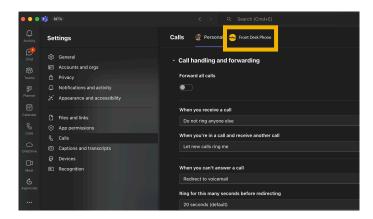
Managing and Changing Delegate Settings

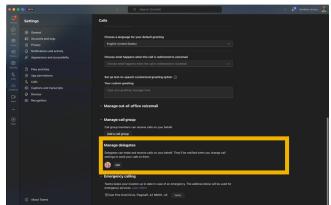
To change delegate settings, it is recommended to do this from the Teams app on your computer.



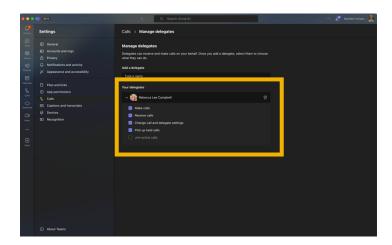


- 1. Click the **three-ellipsis icon** at the top right of the window, then click **Settings**.
- 2. In the settings menu, click Calls.





- Click on the shared account profile to switch from editing settings on your personal account, to editing settings on the shared account.
- To edit delegate permissions or to remove a delegate, scroll down to the Manage Delegates section, then click on edit.



5. Click on the delegate that you would like to edit the permissions of, then toggle the desired permissions. If you would like to remove the delegate, click the **trash can icon**.

If you need further assistance, please view our other <u>MicrosoftTeams trainings</u> or contact the Service Desk at 928-523-3335.